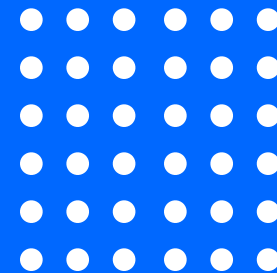




Tokenising the
Trillion dollar Maritime industry

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www.shipfinex.com
+44 20 3987 7744



>90%

*of the global trade
moves by Ships*

*Yet only 2% of the fleet
is publicly traded*

Disclaimer

This Presentation provides the recipient a private and confidential summary overview of certain philosophies and plans being formulated for the proposed launch of ShipFinex

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Shipfinex

Bold & Exciting Futuristic Vision

Why?

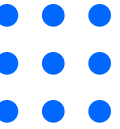
What foundations is it built on?

The Team

Starting steps

The next steps

Token Sale



Shipfinex is digitalising
a Trillion dollar Maritime Economy
making it accessible to everyone
through
Decentralisation & Web3 tools



Redefining Maritime Asset Investment

We are a digital platform that makes it easier for global participation in the Maritime industry (whether corporate, institutional, accredited or retail) to reap the benefits of decentralisation



The Problem

Entry Barrier



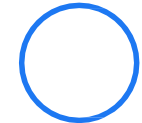
Maritime Assets are intensely capital intensive & only institutional investors have access to these assets

Liquidity Lockup



Massive capital lockup in asset is a burden on owners (Cash Flow, Miss window of opportunity to buy additional assets)

Long Term Exit Cycles



Maritime Asset financing Long term horizon & typically spans 7-12 years

The Opportunity

1. Easier access for retail participation
2. Greater liquidity for traditionally illiquid assets because of cost effective markets
3. Reduced barriers to entry
4. Lower transaction costs and overheads
5. A new asset class for inclusive investing
6. Efficient Price Discovery



According to Forbes, Digital assets are the future of investment

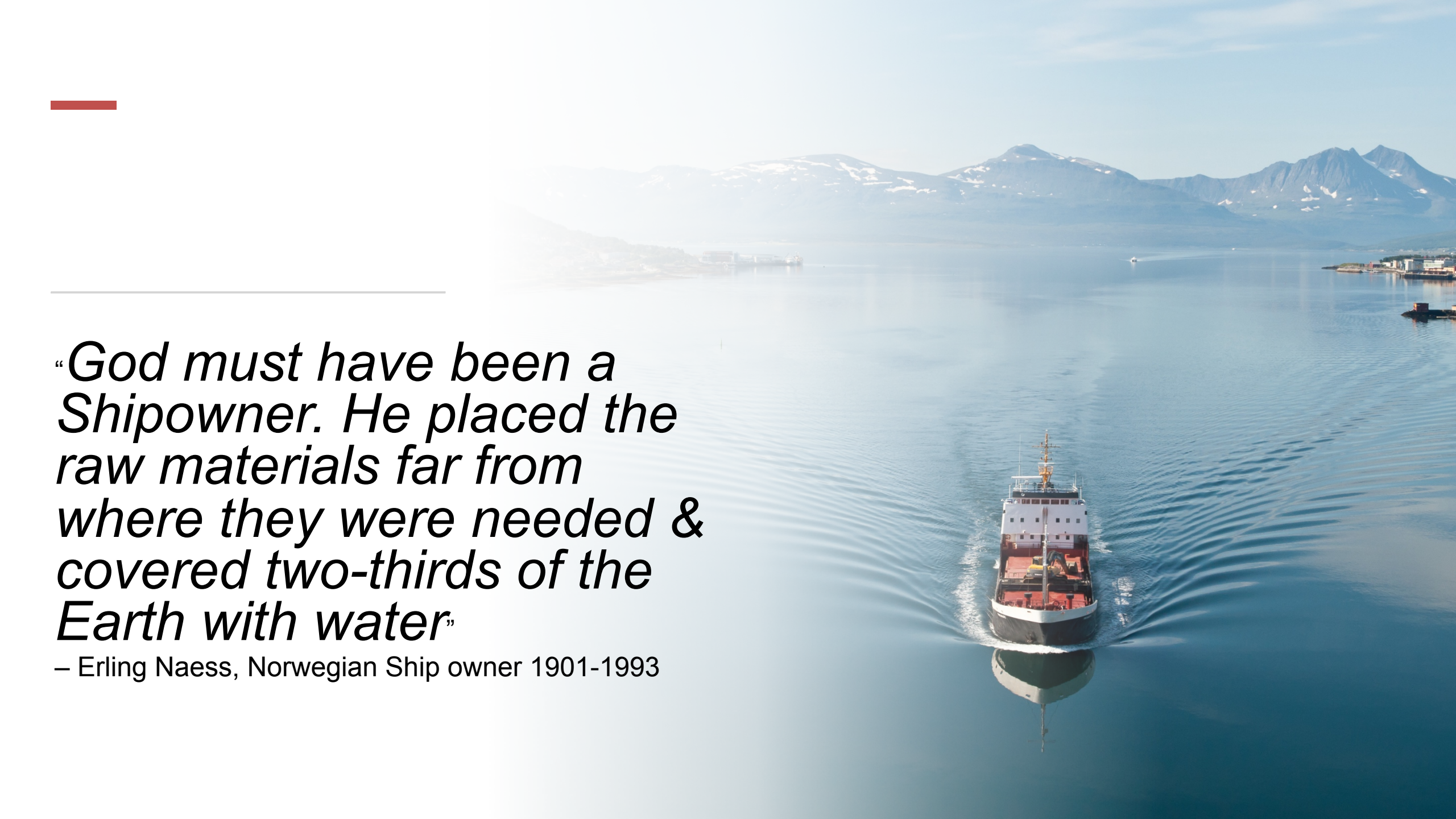
Source: [forbes.com](https://www.forbes.com)

Cisco predicts that 10% of global GDP will be stored on the blockchain by 2027

Source: finance.yahoo.com

Deloitte estimate that 10% of global GDP will be on the blockchain even earlier, by 2025

Source: [deloitte.com](https://www.deloitte.com)

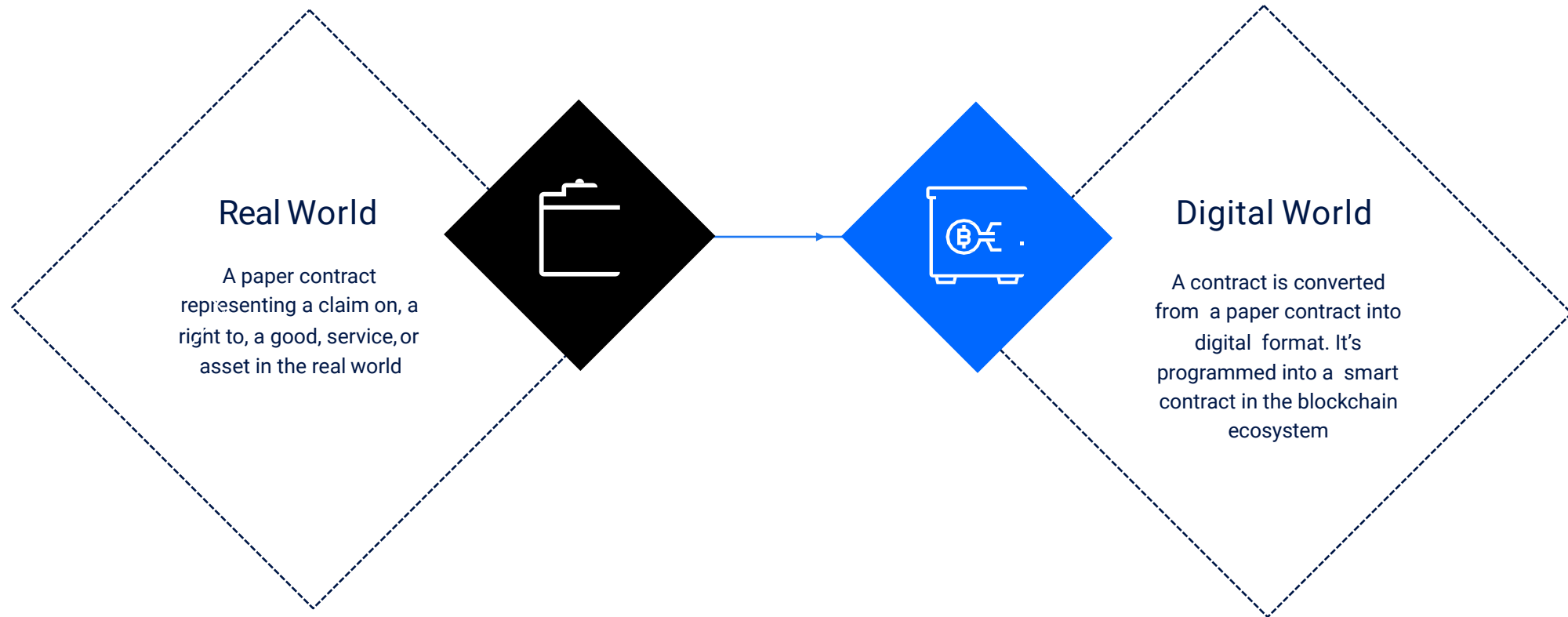
An aerial photograph of a large cargo ship sailing on a calm, blue sea. The ship is viewed from behind, moving away from the viewer. The water is clear and reflects the sky. In the background, there are large, rugged mountains with patches of snow or ice. The sky is a pale blue with some light clouds. A small red horizontal bar is visible in the top left corner of the image.

“God must have been a Shipowner. He placed the raw materials far from where they were needed & covered two-thirds of the Earth with water”

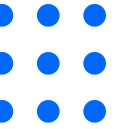
– Erling Naess, Norwegian Ship owner 1901-1993

The Solution

Digital Asset or Security



The Solution



Marine Coin (Utility token)

Staking

Liquidity Pools

Marine Asset Token

Primary issuance platform (Origination)

Liquidity Pools (distribution)

World class trading platform with instant liquidity

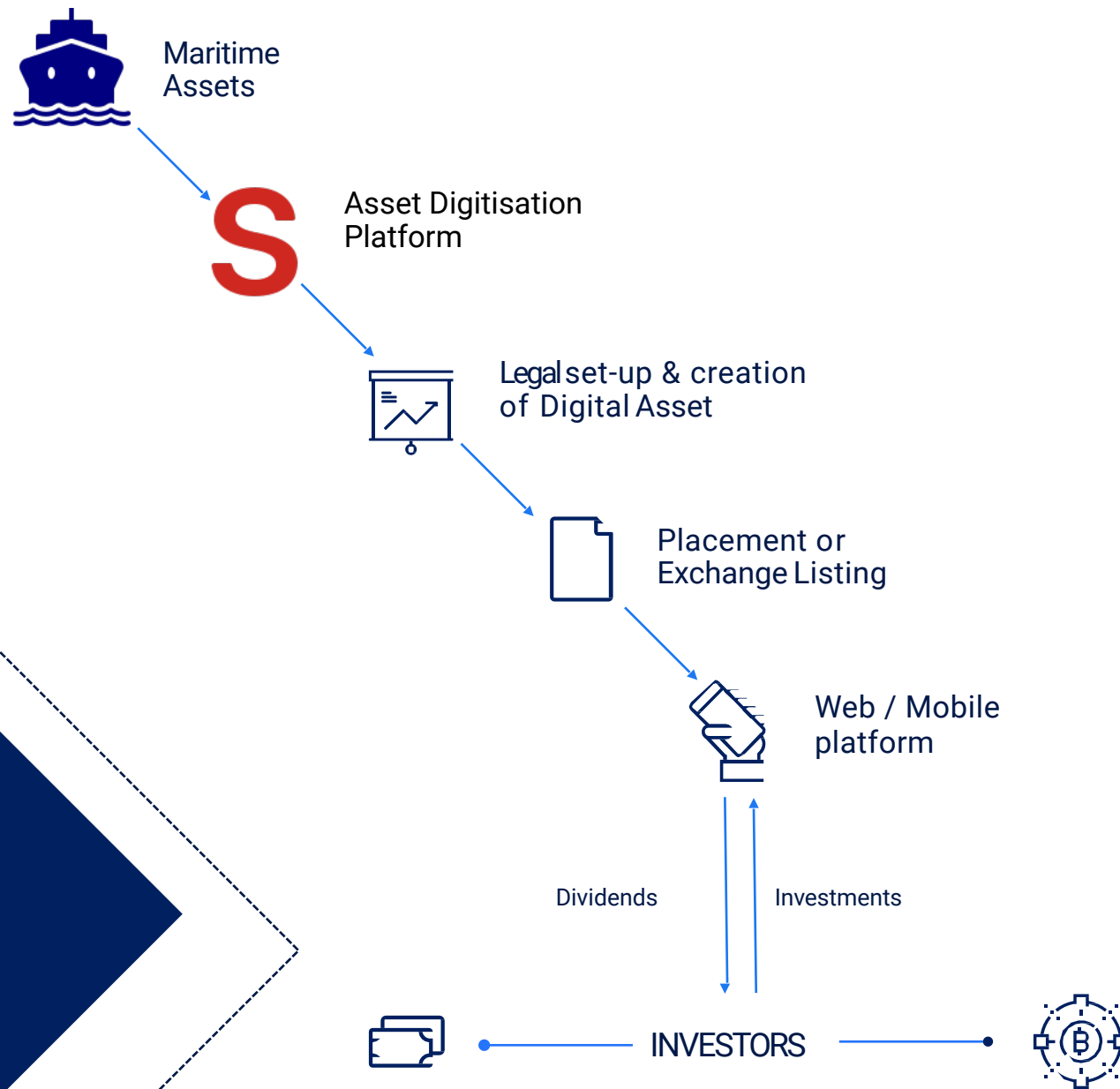
Clearing & Settlement

Custody

Additional liquidity via broker dealer network



Digitisation & Investment Flow



Evolution of the Maritime Asset investment market

	ShipFinex	Direct purchase	Private equity	Public ETF	Public Stocks ^[1]
Public access	◆	◆	×	◆ ×	◆ ×
Low entry ticket Low fees	◆	×	×	◆	◆
Liquidity	◆	×	×	×	◆ ×
High transaction speed	◆	×	×	◆	◆
Price transparency	◆	×	◆ ×	◆	◆ ×
Easy cross-border deals	◆	×	×	◆	◆
Buyer can select Vessel	◆	×	◆ ×	◆ ×	×
	◆	◆	×	×	×

◆ Fully applicable
◆ × Semi applicable
× Not applicable

[1] Only 2% of the World's fleet is available to public investment

Investor Benefits



Regular Income

Benefit from dividends being paid
directly into your account



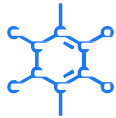
Long-term Capital Appreciation

Benefit from the price increase of
Maritime assets invested in



Diversified Portfolio

Benefit from being able to access a
new asset class, previously only
available to institutions



Fractionalisation

Benefit from investing in fractions of
attractive Maritime opportunities



Liquidity

Benefit from frictionless cross-border
highly liquid investments with access
to global assets



Investment Management

Benefit from a simplified
structure of professional ship
owners managing your
investment

Ship Owner Benefits



Unlock Capital

Deleverage Locked Capital in Assets to use for cash flow liquidity / for other opportunities



Long-term Capital Appreciation

Benefit from the price increase of Maritime assets due to efficient market



Diversified Investor base

Access to fresh sources of Capital at no cost



Quick decisions

Benefit from the ability to take quick decisions in the S&P market



Easy Buybacks

Buyback shares instantly if needed



Easy Governance

Digital Governance is quick & easy to administer at zero cost



Investor

S

- Access to quality investments previously
- Available only to accredited investors
- Secure global platform



Asset Owners

- Partial asset divestment to maintain capital appreciation opportunity
- Time and cost-effective digital asset investment platform
- Global reach



Partner

S

- Regulated digitised securities issuance
- To incorporate blockchain technology into operations
- Early adoption of digital transformation

Portfolio Diversification

To diversify your portfolio & get diversified across dozens of individual Maritime Assets

Here's what you get when you invest with ShipFinex:

Access

To a once-unattainable investment class

Performance

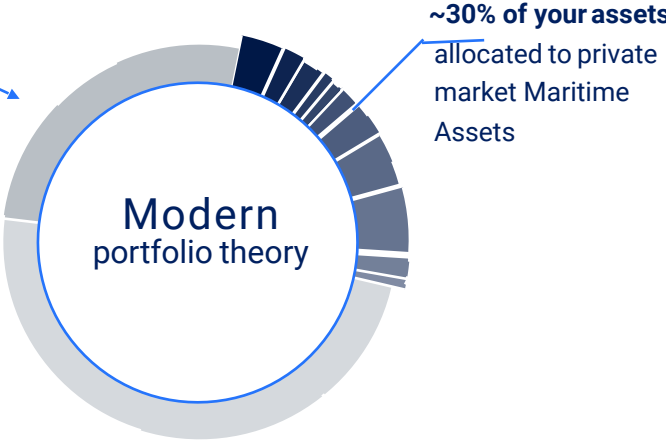
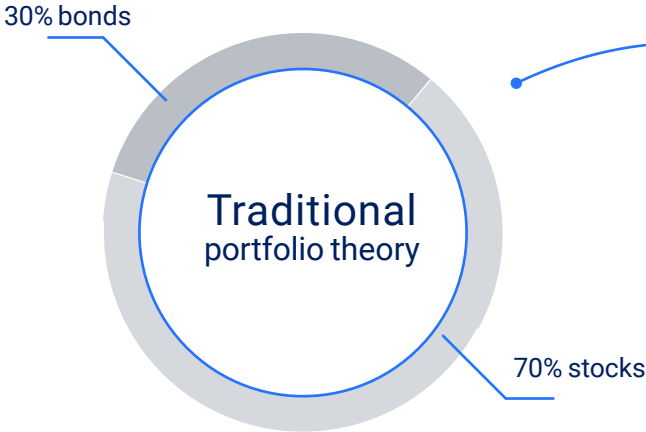
Better expected returns through a superior model

Expert Management

By a team of experienced Maritime professionals

Diversification

Across dozens of individual assets



Source: [businessinsider.com](https://www.businessinsider.com)



ShipFinex Investment Objectives



New Vessels Under Construction



All Types of Trading Vessels



End of life auctions & deconstruction

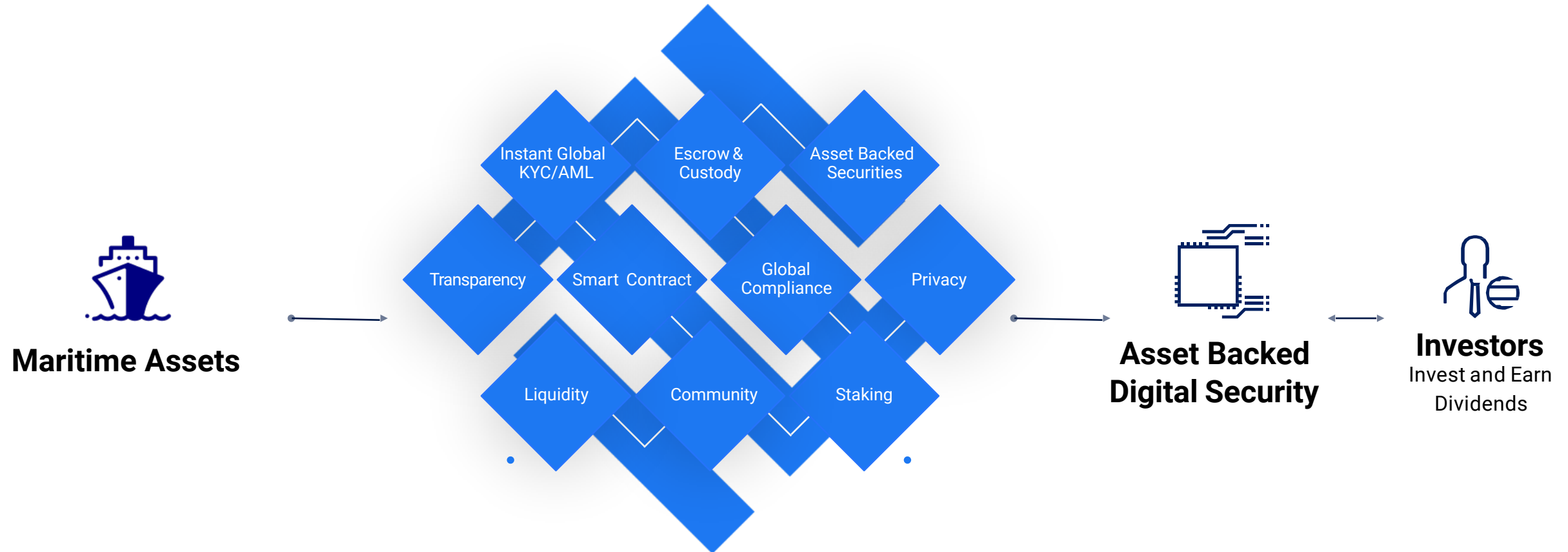


Financial instruments & Structures such as bonds & funds

- To realise growth in the value of investments
- To grow net revenue streams for the company, asset owners and investors
- To enable all investors access and opportunity in the global Maritime Asset market that is often the preserve of institutions
- To protect, grow, and return investors capital

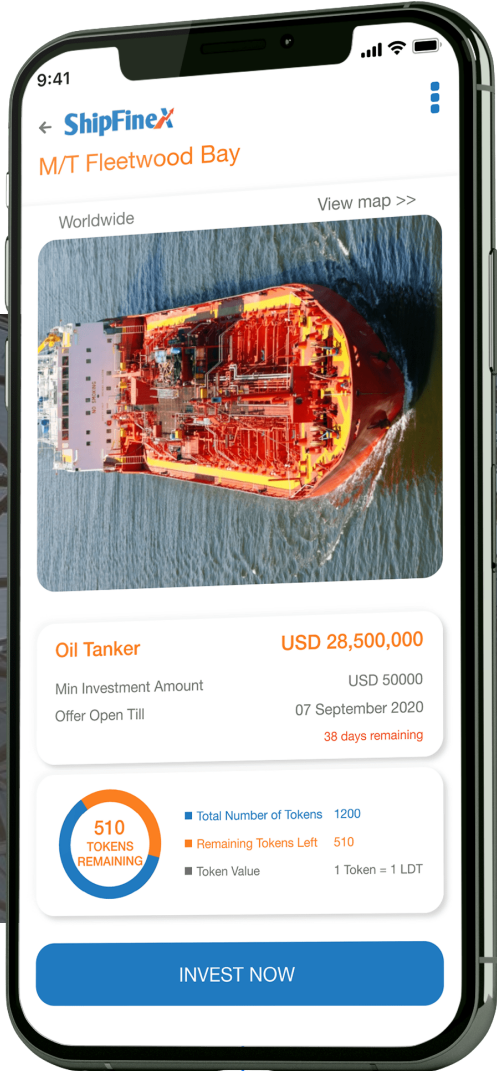
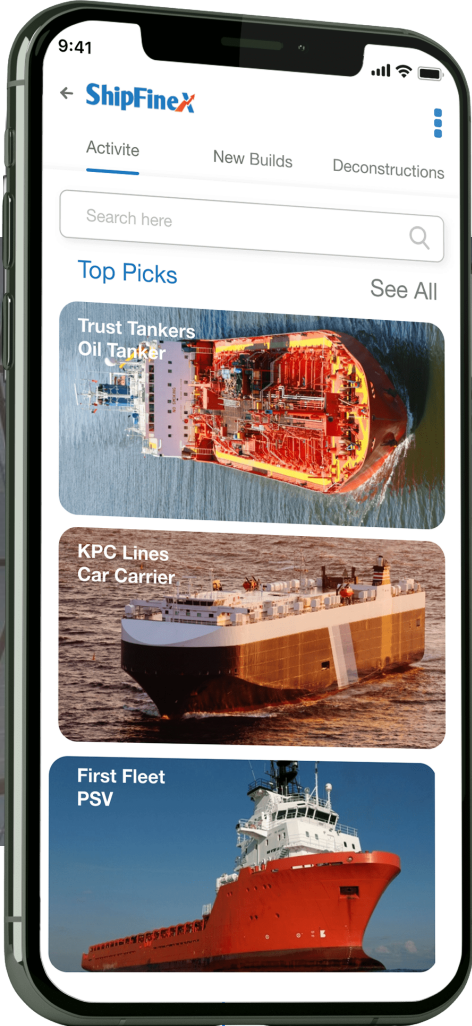
It is envisaged that all investments will be within the sphere of influence of major markets and attractive to retail investors

Technology Process



Global Investment Platform

Digital KYC / AML using AI and **Facial Recognition** technology linked to major national & international databases, powered by Pruve, a digital KYC / AML specialist

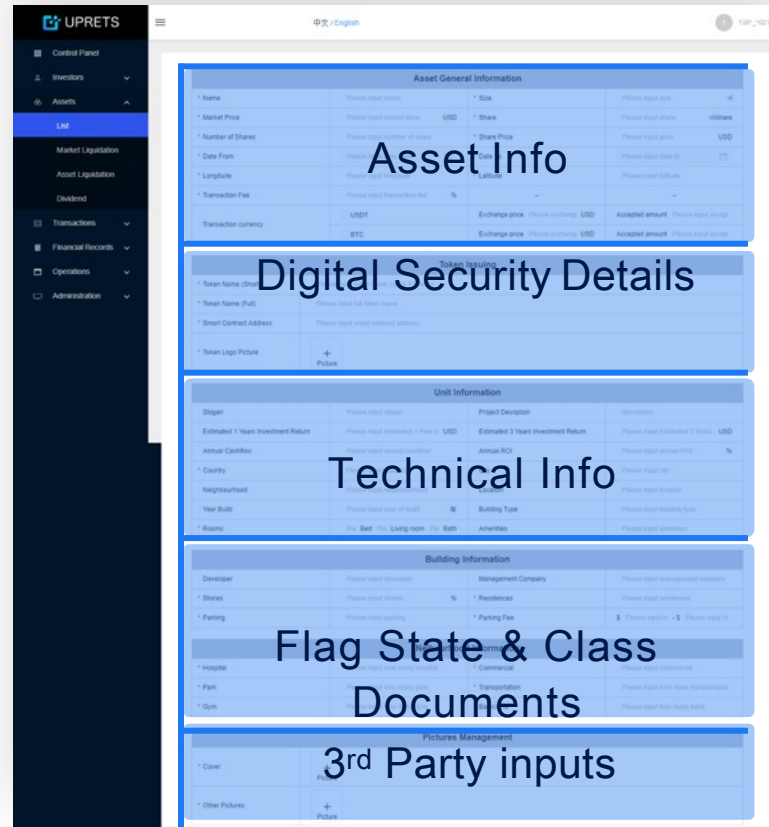


Asset Listing Process

Back End

Real-Time

- Management
- Valuations
- Complete User Dashboard



Administrator /
Backend

VESSEL INFORMATION



Name of vessel
Type of vessel
Shipyard
Year built
Deadweight
Class

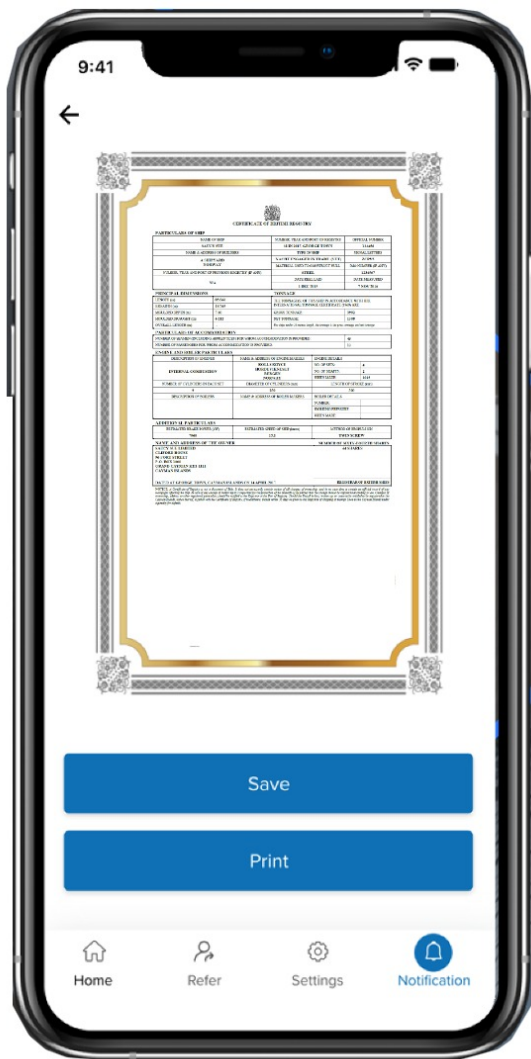
C/S Cable Innovator
Stern-working cable layer
Kvarner Masa, Finland
1995
7,500 ts
ABS

Cable layer on long term bareboat charter to an industrial player

PROJECT & CHARTER INFORMATION

Established	Jan-16
Currency	USD
Business manager	Fearnley Business Management AS
Charter party	Bareboat
Charterer	Global Marine Systems Ltd. (GMLS)
Charter party guarantor	
End user	
Charter commencement	01.01.2016
End of charter	31.05.2025
Charter hire p.d.	8 695

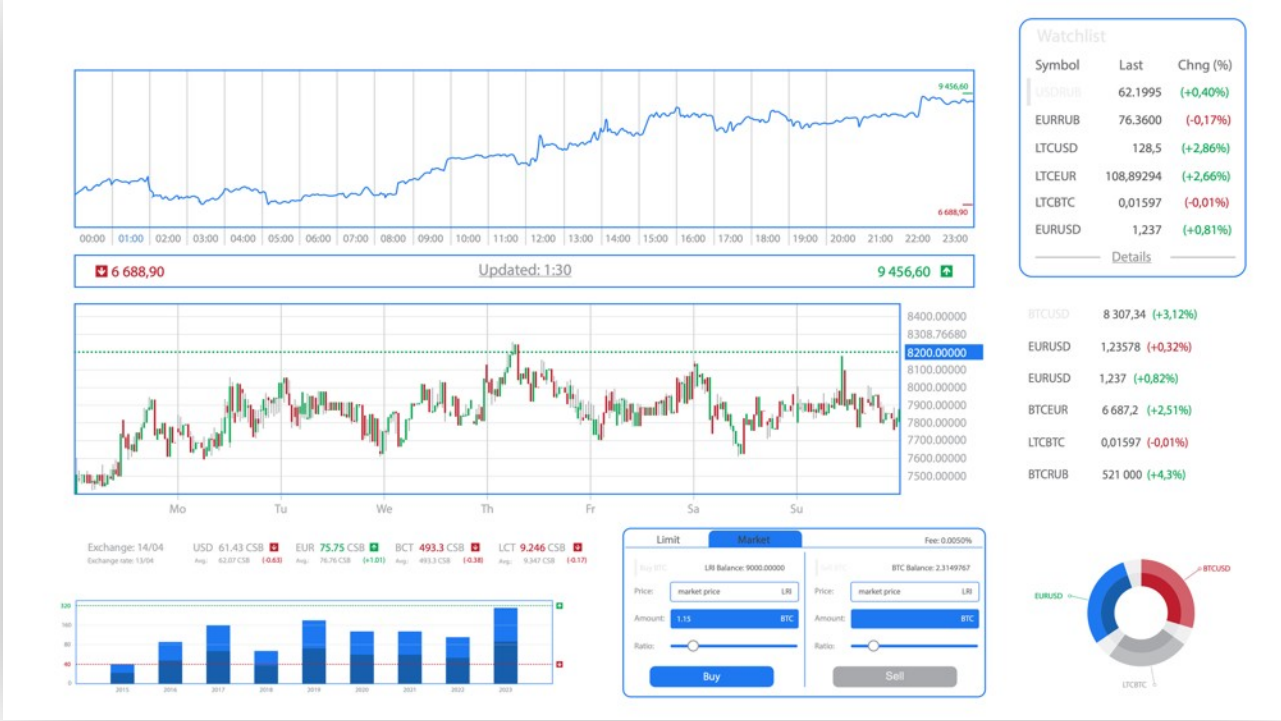
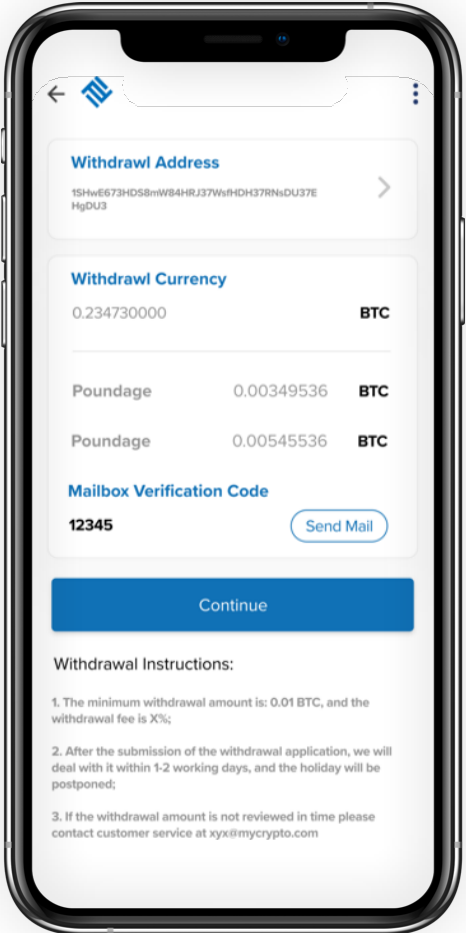
ShipFinex Website / App



All **KYC / AML** documentation is **digitised** and stored on the blockchain, with all documents stored in a secure document vault.

We use the same secure process to digitise and store the title deeds to the Maritime assets on our platform

Evolutionary steps for Digital Securities Investment



Trade Digital Securities Backed by Maritime Assets

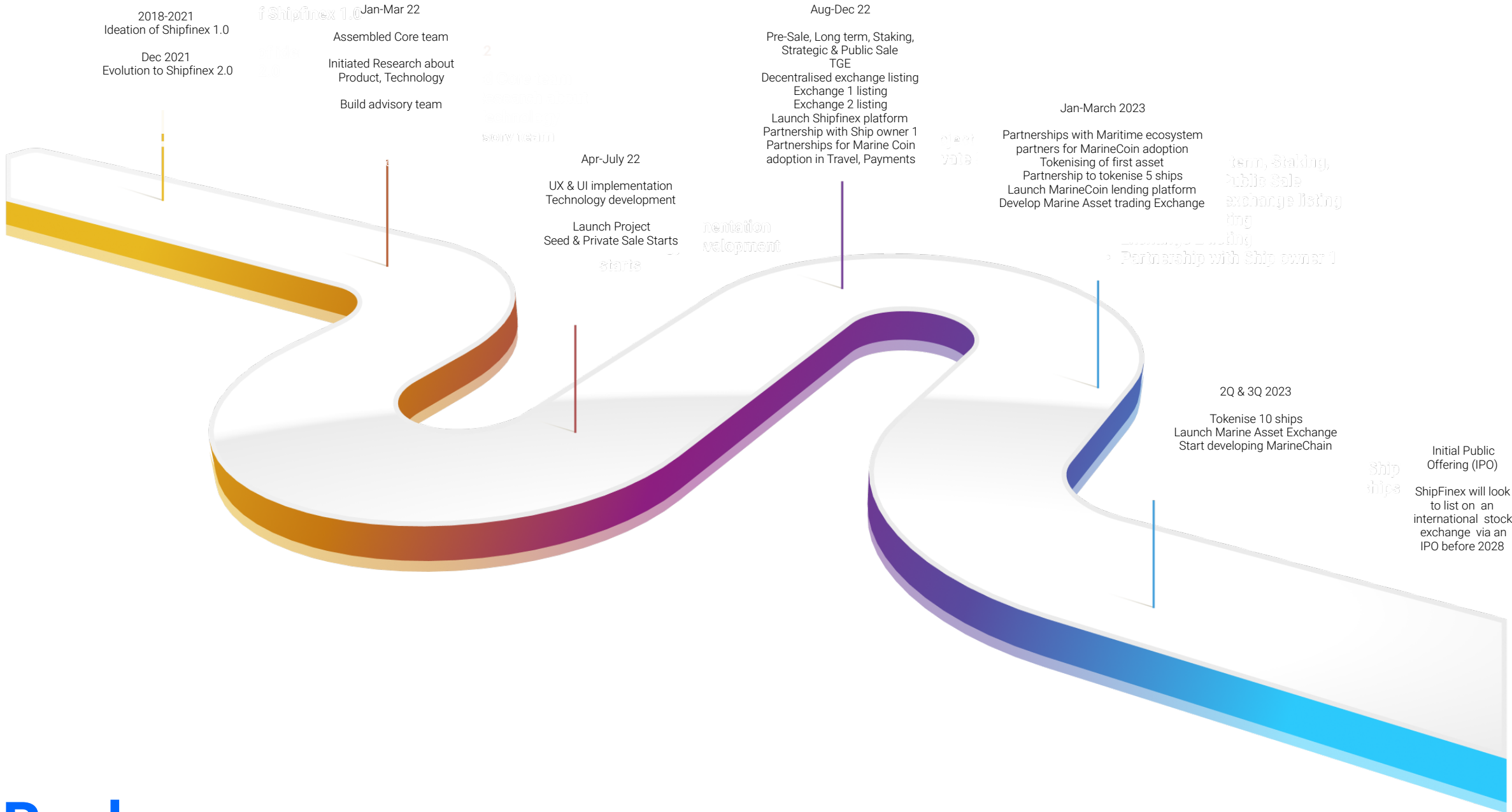
Users that have already purchased Digital Securities will be able to trade these securities on digital exchanges, as the market matures

Trade via the Interdealer Broker Network

Until the market matures, securities will be tradeable via an Interdealer Broker network

Convert Digital Securities into Crypto

Digital securities can also be converted into Marine Coin



2018-2021
Ideation of Shipfinex 1.0

Dec 2021
Evolution to Shipfinex 2.0

Jan-Mar 22

Assembled Core team

Initiated Research about
Product, Technology

Build advisory team

2

UX & UI implementation
Technology development

Apr-July 22
UX & UI implementation
Technology development
Launch Project
Seed & Private Sale Starts

Apr-July 22

UX & UI implementation
Technology development

Launch Project
Seed & Private Sale Starts

Aug-Dec 22

Pre-Sale, Long term, Staking,
Strategic & Public Sale
TGE
Decentralised exchange listing
Exchange 1 listing
Exchange 2 listing
Launch Shipfinex platform
Partnership with Ship owner 1
Partnerships for Marine Coin
adoption in Travel, Payments

Jan-March 2023

Partnerships with Maritime ecosystem
partners for MarineCoin adoption
Tokenising of first asset
Partnership to tokenise 5 ships
Launch MarineCoin lending platform
Develop Marine Asset trading Exchange

Pre-Sale, Long term, Staking,
Strategic & Public Sale
TGE
Decentralised exchange listing
Exchange 1 listing
Exchange 2 listing

Partnerships with Maritime ecosystem
partners for MarineCoin adoption
Tokenising of first asset
Partnership to tokenise 5 ships
Launch MarineCoin lending platform
Develop Marine Asset trading Exchange

2Q & 3Q 2023

Tokenise 10 ships
Launch Marine Asset Exchange
Start developing MarineChain

Initial Public
Offering (IPO)

ShipFinex will look
to list on an
international stock
exchange via an
IPO before 2028



ShipFinex

